

Nicole Wheelwright

From: noreply@civicplus.com
Sent: Tuesday, January 14, 2025 3:20 PM
To: Nicole Wheelwright
Subject: Online Form Submittal: Financial & Audit Committee Appointment

Financial & Audit Committee Appointment

You will be contacted when the appointment process is scheduled for City Council to conduct interviews and consider appointments to the Financial and Audit Committee.

First Name	Christian
Last Name	Fernandez
Primary Phone	██████████
Alternate Phone	<i>Field not completed.</i>
Home Address	████████████████████
Address 2	<i>Field not completed.</i>
Email	Christian Fernandez
Occupation/Profession	Financial Manager
Employer Name	Department of the Air Force
Are you 18 year of age or older?	Yes
Do you reside in the City of Beaumont?	Yes
Questions	
Are you aware of any conflicts, financial or otherwise, which could affect your appointment as a Finance & Audit Committee member?	No
If you answer "Yes", please explain	n/a

Qualifications - Briefly state your qualifications, including any education, skill, or background related to finance & audit functions

Have a Master's in Business Administration (MBA)
Current job and experience include:
Reconciles funding authorities with accounting records.
Analyzes accounting reports and financial data to identify trends for evaluating effectiveness and efficiency of activities.
Develops and compiles factors for improved planning, programming and budgeting. Prepares budgets and execution plans and reports. Analyzes financial execution, identifies and explains variances, and prepares narrative justification to support financial requirements. Reviews financial data for accuracy and resolves discrepancies. Receives, reconciles, and distributes funding authorities. Examines funding and reprogramming actions to determine financial implications. Reviews reimbursement program status. Performs audits and reviews as required by directives. Administers the Air Force Management Control Program. Overseeing and managing the financial operations of non-appropriated funds (NAF) on a military base, which includes activities like base exchanges, dining facilities, and recreation centers. Responsibilities include analyzing financial statements, identifying variances between budgets and actual results, and working with managers to implement corrective actions. The position ensures compliance with financial policies, conducts regular reviews of NAF and appropriated fund budgets, and performs audits and internal control reviews. Additionally, the role involves monitoring cash control, overseeing inventories, and managing financial aspects of various NAF-related programs. The individual is also responsible for reviewing employee time and attendance records, coordinating financial studies, and participating in the review of special requests and budget submissions. Key tasks include monthly and annual financial analysis of NAF and appropriated funds, conducting internal control reviews and audits, reviewing financial reports and budget submissions, overseeing NAF-related programs like vending, lodging, and morale & welfare activities, ensuring compliance with financial guidelines and resolving discrepancies. Utilizes financial management decision support techniques to deliver sound financial advice to all levels of leadership.

Additional Information

Resume

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Additional Information

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Nicole Wheelwright

From: noreply@civicplus.com
Sent: Saturday, January 18, 2025 6:19 AM
To: Nicole Wheelwright
Subject: Online Form Submittal: Financial & Audit Committee - Jan 2025

Financial & Audit Committee - Jan 2025

This recruitment will remain opened until filled.

First Name	Darneisha
Last Name	Beeler
Primary Phone	[REDACTED]
Alternate Phone	<i>Field not completed.</i>
Home Address	[REDACTED]
Address 2	Beaumont 92223
Email	[REDACTED]
Occupation/Profession	VP Community Manager
Employer Name	JPMorgan Chase
Are you 18 year of age or older?	Yes
Do you reside in the City of Beaumont?	Yes
Questions	
Are you aware of any conflicts, financial or otherwise, which could affect your appointment as a Finance & Audit Committee member?	No
If you answer "Yes", please explain	I am not aware of any conflicts

Qualifications - Briefly state your qualifications, including any education, skill, or background related to finance & audit functions

I bring 26 years of experience in the financial services industry, including 13 years as a branch manager, where I was directly responsible for managing the Profit & Loss (P&L) statements, budgeting, and achieving operational targets. My extensive career has equipped me with deep knowledge of financial operations, regulatory compliance, and audit processes.

As a branch manager, I developed and implemented financial strategies that drove growth while maintaining strict oversight of costs and risks. I also conducted regular audits to ensure compliance with internal policies and external regulations, fostering a culture of accountability and transparency.

Throughout my career, I have demonstrated strong analytical and problem-solving skills, coupled with a commitment to financial integrity and effective decision-making. I am confident my extensive background in financial management and auditing would make me a valuable asset to the City of Beaumont's Financial & Audit Committee.

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Additional Information

Resume

[Darneisha Beeler, Professional Resume\(2\).pdf](#)

Additional Information

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CONTACT:



[Redacted]



[Redacted]



Beaumont, California



[Linkedin.com/in/darneishabeeler](https://www.linkedin.com/in/darneishabeeler)

EXPERTISE:

- Visionary/Strategic Leadership
- Operational Excellence
- Continuous Process Improvement
- Financial Stewardship
- Financial Reporting & Metrics
- Business Growth Strategies
- Partnership Development
- Community Engagement
- Mission Driven Advocacy
- Team Management & Collaboration
- Customer Relationship Management
- Project Management
- Business Relations
- Risk Management
- Business Planning
- Public Speaking
- Strategic Planning

DARNEISHA BEELER

EXECUTIVE OFFICER

VALUE PROPOSITION:

A dynamic and results-driven financial services professional with an extensive track record of success in the banking industry. Skilled in financial analysis, strategic planning, and operational oversight, I specialize in driving profitability, ensuring regulatory compliance, and fostering fiscal accountability. With a strong commitment to community development and financial stewardship, I am passionate about supporting initiatives that empower local communities and promote economic growth. My collaborative leadership style and keen attention to detail position me to deliver impactful contributions to the City of Beaumont's Financial & Audit Committee.

PROFESSIONAL EXPERIENCE:

VICE PRESIDENT | COMMUNITY MANAGER

J.P. MORGAN CHASE | September 2021 – Present

- Oversee a territory encompassing 8 cities and 13 retail branches, ensuring strategic management and alignment with organizational goals.
- Partner with Global Philanthropy to ensure a unified approach to community events and cultivate community relationships through proactive outreach and engagement initiatives.
- Design and implement localized programming, including Financial Health Workshops, within branch locations and drive community involvement through targeted business development calls.
- Collaborate with internal stakeholders to enhance customer engagement and facilitate referrals and champion a culture of inclusivity by supporting employee development initiatives.
- Coordinate and maintain a community engagement calendar, facilitating regular financial health workshops.

VICE PRESIDENT | BRANCH MANAGER

J.P. MORGAN CHASE | January 2011 – September 2021

- Responsible for the meticulous oversight of daily activities within a substantial retail bank branch, boasting assets and investments exceeding \$280 million.
- Demonstrated consistent growth in deposit and investment balances, achieving an annual increase of \$20 million
- Appointed to spearhead operations at a pivotal branch crucial to the overarching success of the organization.
- Led the recruitment, training, and mentorship of a proficient banking team and fostered strategic business alliances resulting in continuous positive year-over-year outcomes.
- Effectively transitioned the prevailing sales culture from a transaction-centric model to one emphasizing relationship cultivation and prioritizing superior customer experiences.



Darneisha Beeler

CHIEF EXECUTIVE OFFICER

CERTIFICATES:

Certificate:

Psychology of Leadership
Cornell University - Ithaca, NY
May 2019

Certificate:

High-Performance Leadership
Cornell University - Ithaca, NY
June 2018

AFFILIATIONS:

Site Lead for Business
Resource Group: Black
Organization for Leadership
Development

Member of the Following
Business Resource Groups:

Women on the Move

PRIDE

Adelante (Spanish forward
group)

Member of Lift to Rise

PROFESSIONAL EXPERIENCE: continued

STORE MANAGER

Wells Fargo Bank, N.A. | January 2005 – May 2011

- Directed and optimized branch operations, implementing ongoing enhancements across all facets.
 - Fostered employee growth through proactive development initiatives, facilitating internal promotions within management ranks.
 - Acted as the bank's ambassador at community functions, fostering robust connections and advancing business interests.
 - Leveraged current data to inform judicious decisions governing operational strategies.
 - Maintained rigorous adherence to bank protocols governing loans, financial transactions, and legal compliance.
-

Nicole Wheelwright

From: noreply@civicplus.com
Sent: Saturday, January 18, 2025 6:30 PM
To: Nicole Wheelwright
Subject: Online Form Submittal: Economic Development Committee Alternate Member - Jan 2025

Economic Development Committee Alternate Member - Jan 2025

This recruitment will remain open until filled.

First Name	Felix
Last Name	Tafoya
Primary Phone	[REDACTED]
Alternate Phone	<i>Field not completed.</i>
Home Address	[REDACTED]
Address 2	<i>Field not completed.</i>
Email	[REDACTED]
Occupation/Profession	Founder of Scoop Legends
Employer Name	Scoop Legends
Are you 16 year of age or older?	Yes
Do you represent a local business or industry within the limits of the City of Beaumont?	Yes
Questions	
Are you aware of any conflicts, financial or otherwise, which could affect your appointment as an Economic Development Committee member?	No

If you answer "Yes", please explain

I am not aware of any conflicts, financial or otherwise, that could affect my ability to serve as a member of the Economic Development Committee. I am committed to serving the community with integrity and transparency.

Qualifications - Briefly state your qualifications, including any education, skill, or background related to economic development functions

I bring over a decade of diverse professional experience, including four years as a Crew Leader with the California Conservation Corps, where I managed environmental and community projects. As the founder of Scoop Legends, I've gained extensive experience in business operations, customer relations, and community engagement. Additionally, my education in Computer Science equips me with modern problem-solving and technical skills to support economic development initiatives effectively

Additional Information

Resume

[Felix Tafoya Resume 2025.pdf](#)

Additional Information

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Felix Tafoya

Beaumont, CA | [REDACTED] | [REDACTED]

Professional Summary

Entrepreneur and dedicated leader with a diverse background in business management, environmental conservation, healthcare, and security. Served as a Crew Leader with the California Conservation Corps, fostering teamwork, leadership, and project management skills. Currently pursuing a degree in Computer Science and running a successful local business, committed to promoting sustainability and supporting the economic growth of the Beaumont community.

Professional Experience

Founder & Owner | Scoop Legends, Beaumont, CA | 2024 - Present

- Established and manage a thriving pet waste management business, offering eco-friendly solutions to local residents.
- Oversee daily operations, client relations, and strategic business development.
- Provide additional services, including pet sitting and horse stall cleaning, to address community needs.
- Utilize biodegradable sanitation systems to promote environmental responsibility and safety.

Security Officer | Blackstone Consulting Inc., Riverside, CA | 2020 - 2023

- Delivered professional security services for government and private facilities, ensuring safety and operational efficiency.
- Developed strong crisis management, attention to detail, and operational coordination skills.
- Collaborated with team members to resolve conflicts and enforce safety protocols.

Corpsmember & Crew Leader | California Conservation Corps, Greenwood, CA | 2015 - 2019

- Served four years, advancing to Crew Leader, overseeing teams in environmental conservation and community projects.
- Led and trained crews on fire prevention, trail maintenance, and habitat restoration.
- Coordinated with project managers and stakeholders to plan and execute large-scale initiatives.

Dental Assistant | Western Dental, Banning, CA | 2011 - 2015

Felix Tafoya

Beaumont, CA | [REDACTED] | [REDACTED]

- Assisted dentists during procedures, ensuring patient comfort and efficient operations.
- Managed patient records, scheduling, and administrative tasks with a focus on accuracy.
- Built strong interpersonal skills in a fast-paced healthcare environment.

Education

- Computer Science (In Progress) | Mt. San Jacinto College (MSJC), 2025
- High School Diploma | Banning High School

Skills

- Leadership and team management
- Business operations and development
- Crisis management and conflict resolution
- Environmental sustainability and resource management
- Healthcare and customer service experience
- Computer science and technology foundations
- Strategic planning and execution

Additional Information

- Experienced leader with a commitment to fostering local economic growth and sustainability.
- Extensive background in conservation, security, healthcare, and business operations.

Nicole Wheelwright

From: noreply@civicplus.com
Sent: Sunday, January 19, 2025 8:51 AM
To: Nicole Wheelwright
Subject: Online Form Submittal: Financial & Audit Committee - Jan 2025

Financial & Audit Committee - Jan 2025

This recruitment will remain opened until filled.

First Name	Joseph
Last Name	Amaro
Primary Phone	[REDACTED]
Alternate Phone	<i>Field not completed.</i>
Home Address	[REDACTED] Beaumont, CA 92223
Address 2	<i>Field not completed.</i>
Email	[REDACTED]
Occupation/Profession	Estimator
Employer Name	Inland Building Construction Companies, Inc.
Are you 18 year of age or older?	Yes
Do you reside in the City of Beaumont?	Yes
Questions	
Are you aware of any conflicts, financial or otherwise, which could affect your appointment as a Finance & Audit Committee member?	No
If you answer "Yes", please explain	N/A

Qualifications - Briefly state your qualifications, including any education, skill, or background related to finance & audit functions

I've worked in tax consulting which included reconciling accounts and managing multiple account and monitoring them for clients. I currently work as an estimator helping our team put together budgets for public works projects which primarily focus on schools.

Additional Information

Resume

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Additional Information

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Nicole Wheelwright

From: noreply@civicplus.com
Sent: Monday, January 20, 2025 8:14 AM
To: Nicole Wheelwright
Subject: Online Form Submittal: Financial & Audit Committee - Jan 2025

Financial & Audit Committee - Jan 2025

This recruitment will remain opened until filled.

First Name	Jared
Last Name	Nassaney
Primary Phone	[REDACTED]
Alternate Phone	<i>Field not completed.</i>
Home Address	[REDACTED], Beaumont, CA 92223
Address 2	<i>Field not completed.</i>
Email	[REDACTED]
Occupation/Profession	CPA, Consulting, Fund Administration
Employer Name	Standish Management
Are you 18 year of age or older?	Yes
Do you reside in the City of Beaumont?	Yes
Questions	
Are you aware of any conflicts, financial or otherwise, which could affect your appointment as a Finance & Audit Committee member?	No
If you answer "Yes", please explain	N/A

Qualifications - Briefly state your qualifications, including any education, skill, or background related to finance & audit functions

Licensed CPA, Master Degree in Accounting, BS in Finance, 10+ years working accounting and finance.

Additional Information

Resume

[Jared Nassaney Resume 2025.pdf](#)

Additional Information

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JARED NASSANEY, CPA

• [linkedin.com/in/jarednassaney/](https://www.linkedin.com/in/jarednassaney/)

PROFESSIONAL EXPERIENCE

Standish Management, LLC, Los Angeles, CA

Engagement Manager – Private Equity and Venture Capital

January 2021 – Present

- Conducted the timely preparation, review, and distribution of annual and quarterly reporting of financial statements, partners' allocations, performance metrics, and capital account statements for a portfolio of clients consisting of 35+ entities with a combined AUM of \$2+ billion.
- Approved and executed the calculations and related notices of investor capital calls and distributions.
- Reviewed and approved fund calculations including partners' allocations, carried interest, management fees, and fund performance metrics.
- Analyzed and interpreted limited partnership agreements, subscription agreements, and side letters to ensure proper treatment of partner economics.
- Oversaw the day-to-day activity of various client engagement teams to ensure timely responses to limited partner inquiries, ad-hoc requests, and processing of fund payments for investments and expenses.
- Managed the treasury function for various funds including monitoring cash balances, wire preparation and reviewal, and line of credit advances and repayments.
- Supervised client year-end audit and tax preparation process including the review of tax returns, tax work-papers, and Schedule K-1s.
- Managed the relationship with each client's audit and tax teams including leading weekly calls to ensure timely distribution of the Audited Financial Statements and investor Schedule K-1s.
- Responded to inquiries from clients related to the accounting treatment of a fund's activity.
- Reviewed and approved all general partner and limited partner related correspondence.
- Supervised the preparation and distribution of fund 1099-NEC and 1099-MISC tax forms.
- Received early promotion from Fund Controller to Engagement Manager.
- Served as the recruiting lead for the Southern California region.
- Mentored, managed, and trained junior members of engagement teams including Interns, Associates, Senior Associates and Fund Controllers.

RSM US LLP, Los Angeles, CA

TAS FDD & Deal Advisory Consultant – M&A Transaction Advisory

July 2019 – January 2021

- Analyzed financial and operational results of businesses to be acquired or sold, normalized financial data, and provided working capital assistance.
- Participated in executive level meetings to obtain pertinent information for financial analysis.
- Assisted clients in identifying pre- and post-acquisition transaction issues.
- Contributed to the writing of a findings-based report detailing the quality of earnings, key performance indicators, and working capital of the target.
- Awarded highest year-end performance rating.

Standish Management, LLC, Woodland Hills, CA

Senior Fund Associate – Alternative Investments

June 2017 – July 2019

- Consistently met quarterly deadlines while preparing the financial reports and ad hoc requests for general partners of 6 venture capital and 2 private equity funds with committed capital in excess of \$600M.
- Prepared the calculations and investor correspondences for capital calls, distributions, and allocations to ensure the accuracy of limited partners' capital account information.
- Collaborated with auditors during the preliminary and year-end audit processes to align all the financial activity with the regulations of GAAP.

HCVT, Westlake Village, CA

Seasonal Auditor – Low Income Housing

January 2017 – March 2017

- Conducted comprehensive financial audits and agreed upon procedures for real estate and low-income housing projects.
- Performed internal controls and variance analyses to detect unusual financial statement relationships.
- Documented audit procedures and proposed adjusting journal entries for the 2017 audit busy season.

Paramount Pictures, Hollywood, CA

Financial Planning & Analysis – Overhead Planning Group

June 2016 – December 2016

- Assisted with the \$12 million IT Capital Budget and \$41 million overhead budget for the 2017 fiscal year.
- Prepared 12-month trends for worldwide cost centers relating to Paramount's 2017 overhead budget.
- Created presentation decks for Paramount's managers.

SKILLS AND COMPETENCIES

- PE/VC Fund Administration
- Partnership Agreements
- Operations Management
- Cash Management
- U.S. GAAP
- Financial Reporting
- Compliance Reporting
- Partnership Accounting
- Investment Accounting
- Fund Performance Metrics
- Budgeting & Planning
- GP/LP Relationships

EDUCATION AND CREDENTIALS

Licensure: Certified Public Accountant (CPA), California Board of Accountancy

Master of Professional Accountancy

University of California, Irvine, The Paul Merage School of Business – Irvine, CA

Bachelor of Science in Finance | Minor: Writing and Rhetoric

California State University, Northridge – Northridge, CA

Nicole Wheelwright

From: noreply@civicplus.com
Sent: Wednesday, January 15, 2025 10:39 AM
To: Nicole Wheelwright
Subject: Online Form Submittal: Financial & Audit Committee - Jan 2025

Financial & Audit Committee - Jan 2025

This recruitment will remain opened until filled.

First Name	Miriam
Last Name	Marquez
Primary Phone	[REDACTED]
Alternate Phone	<i>Field not completed.</i>
Home Address	[REDACTED]
Address 2	<i>Field not completed.</i>
Email	[REDACTED]
Occupation/Profession	Title Tech
Employer Name	County of Riverside
Are you 18 year of age or older?	Yes
Do you reside in the City of Beaumont?	Yes
Questions	
Are you aware of any conflicts, financial or otherwise, which could affect your appointment as a Finance & Audit Committee member?	No
If you answer "Yes", please explain	N/A

Qualifications - Briefly state your qualifications, including any education, skill, or background related to finance & audit functions

University of Redlands
Master of Science,
Organizational Leadership
December 2021

California State University, San Bernardino
Bachelor of Arts,
Business Management
December 2014

San Bernardino Valley College
Associates of Arts,
Liberal Arts
May 2009
Associates of Arts,
Accounting
August 2023

Additional Information

Resume

[Miriam Newest Res 24.pdf](#)

Additional Information

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Nicole Wheelwright

From: noreply@civicplus.com
Sent: Thursday, January 23, 2025 12:44 PM
To: Nicole Wheelwright
Subject: Online Form Submittal: Financial & Audit Committee - Jan 2025

Financial & Audit Committee - Jan 2025

This recruitment will remain opened until filled.

First Name	Maria
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Last Name	Velarde-Crist
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Primary Phone	██████████
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Alternate Phone	██████████
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Home Address	██████
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Address 2	██████████████
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Email	████████████████████
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Occupation/Profession	Retired
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Employer Name	NA
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Are you 18 year of age or older?	Yes
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Do you reside in the City of Beaumont?	Yes
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Questions

Are you aware of any conflicts, financial or otherwise, which could affect your appointment as a Finance & Audit Committee member?	No
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If you answer "Yes", please explain	N/A
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Qualifications - Briefly state your qualifications, including any education, skill, or background related to finance & audit functions	Bachelors in business 2 masters counseling/education Organizational development Past board member of Madera Unified Retired
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Additional Information

Resume	<i>Field not completed.</i>
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Additional Information	<i>Field not completed.</i>
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